

**CREDIT LIFE INSURANCE CLAIM FOR FINANCE  
PLEASE READ CAREFULLY BEFORE COMPLETING CLAIM FORM**

**Claims Service Center**  
P.O. Box 45153  
Jacksonville, FL 32232-5153  
1-800-888-2738, Ext. 8390

- CREDIT INSURANCE COMPANY**
- Life of the South Insurance Company
  - Protective Life Insurance Company
  - Bankers Life of Louisiana
  - Triangle Life Insurance Company
  - American Republic Insurance Company
  - \_\_\_\_\_

**This form must be completed in full and FAXED to (904) 355-5878 with the following:**

1. A certified copy of the death certificate (front and back, if applicable) – If unable to obtain a copy of the death certificate, the Attending Physician's Statement on the reverse side of this form must be completed.
2. A copy of the disclosure statement on the loan.
3. A copy of the insurance certificate, as well as the health statement, if separate.

**THIS CLAIM CANNOT BE EVALUATED WITHOUT ALL THE REQUIRED MEDICAL INFORMATION AND DOCUMENTS**

**CREDITOR'S STATEMENT**

**I. CLAIMANT'S INFORMATION:**

Full Name of Claimant:		Social Security Number
Date of Death	Cause of Death	

**II. COVERAGE INFORMATION:**

Insurance Certificate Number	Effective Date	Term	Premium
Plan Type <input type="checkbox"/> Level <input type="checkbox"/> Single Premium <input type="checkbox"/> Decreasing	Number of Lives Insured <input type="checkbox"/> Single <input type="checkbox"/> Joint	If Joint, name of Joint Insured	
Name of Second Beneficiary, if any			
Street Address	City	State	Zip

**III. LOAN INFORMATION:**

NOTE: If **renewal**, copies of the original notes **MUST** accompany this claim form.

Loan Number	Original Amount of Insurance \$	Amount Paid on Account \$
Gross Balance on Date of Death \$	Net Payoff on Date of Death (Int. per day: _____ %) \$	
Was this loan a renewal <input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, give original loan date	If renewal, has coverage been continuous with our company? <input type="checkbox"/> Yes <input type="checkbox"/> No

**IV. CREDITOR/MASTER POLICYHOLDER INFORMATION:**

Name of Creditor	Email Address		
Street Address	City	State	Zip
Signature of Creditor Representative	Date	Telephone	
Name of Master Policyholder (if different from Creditor)	Master Policy Account Number		
Print Name of Legal Next of Kin or Estate Representative	Signature of Legal Next of Kin or Estate Representative		
Address	Date Signed		

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison. See attached for State Specific Fraud Warnings.

I hereby certify that the answers given above are true and correct, and I assume full responsibility for statements given. I also certify that I have read and understand the attached Fraud Warning Statement.

Signed by \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

**ATTENDING PHYSICIAN'S STATEMENT**

(Complete only if unable to obtain a copy of the death certificate.)

Deceased's Full Name		Date of Birth:	
Cause of Death		Date of Death:	
Was death due to: <input type="checkbox"/> Suicide <input type="checkbox"/> Homicide <input type="checkbox"/> Accident <input type="checkbox"/> Undetermined <input type="checkbox"/> Natural Cause			
When were you first consulted for this condition?		How long had the deceased had this condition?	
What other conditions contributed to death?		Was an autopsy done or other official inquiry made? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Signature of Attending Physician		Date	Telephone
Street Address	City	State	Zip

IF REDUCING TERM LIFE, show original amount of Insurance \$ \_\_\_\_\_

Amount necessary to discharge indebtedness after crediting applicable refunds figured as of date of death \$ \_\_\_\_\_

Amount due Second Beneficiary \$ \_\_\_\_\_

Name and address of Second Beneficiary

Name: \_\_\_\_\_

Address \_\_\_\_\_

City / State \_\_\_\_\_

Phone Number (\_\_\_\_\_) \_\_\_\_\_

IF LEVEL LIFE, show original amount of Insurance \$ \_\_\_\_\_

Amount necessary to discharge indebtedness after crediting applicable refunds figured as of date of death \$ \_\_\_\_\_

Amount due Second Beneficiary \$ \_\_\_\_\_

Name and address of Second Beneficiary

Name: \_\_\_\_\_

Address \_\_\_\_\_

City / State \_\_\_\_\_

Phone Number (\_\_\_\_\_) \_\_\_\_\_

## STATE SPECIFIC FRAUD WARNINGS

**Alaska Residents:** A person who knowingly and with intent to injure, defraud, or deceive an insurance company files a claim containing false, incomplete, or misleading information may be prosecuted under state law.

**Arizona Residents:** For your protection Arizona law requires the following statement to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

**Arkansas and New Mexico Residents:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties.

**California Residents:** For your protection California law requires the following to appear on this form: Any person who knowingly presents false or fraudulent claim for payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

**Colorado Residents:** It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies.

**Delaware and Idaho Residents:** Any person who knowingly and with intent to injure, defraud, or deceive an insurer files a statement of a claim containing any false, incomplete, or misleading information is guilty of a felony.

**District of Columbia Residents:** WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

**Florida Residents:** Any person who knowingly and with intent to injure, defraud or deceive any insurance company files a statement of claim containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

**Hawaii Residents:** For your protection, Hawaii law requires you to be informed that presenting a fraudulent claim for payment of a loss or benefit is a crime punishable by fines or imprisonment, or both.

**Indiana Residents:** A person who knowingly and with intent to defraud an insurer files a statement of claim containing any false, incomplete, or misleading information commits a felony.

**Kentucky Residents:** Any person who knowingly and with intent to defraud any insurance company or other person files a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime.

**Louisiana Residents:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**Tennessee and Virginia Residents:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines or a denial of insurance benefits.

**Maine Residents:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

**Minnesota Residents:** A person who submits an application or files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

**New Hampshire Residents:** Any person who, with a purpose to injure, defraud or deceive any insurance company, files a statement of claim containing any false, incomplete or misleading information is subject to prosecution and punishment for insurance fraud, as provided in R.S.A. §638:20.

**New Jersey Residents:** Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

**New York Residents:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each violation.

**Ohio Residents:** Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

**Oklahoma Residents:** WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

**Oregon Residents:** Any person who knowingly and with intent to defraud any insurance company or other person files a statement of claim or application containing any materially false information or conceals, for the purpose of misleading, information concerning any material fact may be guilty of an insurance fraud, which is a crime, and may be subject to prosecution.

**Pennsylvania Residents:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

**Texas and West Virginia Residents:** Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.